

# Investment momentum strengthens **ISOCLIMA** market position

ISOCLIMA recently entered a new growth phase following the acquisition of 100 percent of its share capital by Fondo Italiano d'Investimento SGR and The Equity Club. Supported by its management team, the group aims to consolidate global leadership whilst expanding in high-potential international markets.

## **A** STRATEGIC ACQUISITION

A binding agreement was signed recently for the acquisition of 100 percent of Isoclima S.p.A., marking a significant milestone for the group's future development. The transaction involves Fondo Italiano d'Investimento SGR and the club deal platform The Equity Club, acquiring the company from Stirling Square Capital Partners through the Fondo Italiano Consolidamento e Crescita II and TEC Glass S.p.A. Founded in 1977 in Este (Padua), Isoclima is recognized as a global

leader in transparent solutions using glass, polycarbonate and acrylic for technologically advanced and safety-critical applications. The Group serves high-potential markets including aerospace, high-performance automotive, rail transport, defence and armoured vehicles, complex architectural projects and exclusive marine applications

## **SCALE AND INTERNATIONAL FOOTPRINT**

Isoclima operates internationally through six production facilities located in Italy, the United States and Croatia, employing over 1,000 people worldwide. The Group reports revenues of approximately EUR 150M, reflecting its established global footprint and operational scale across multiple strategic geographies. The company's positioning is underpinned by deep technical expertise and continuous investment in innovation, enabling Isoclima to act as



a trusted strategic partner to its clients. Its involvement begins at the earliest stages of design and development, supporting highly complex structural transparent solutions tailored to demanding applications.

### LEADERSHIP, INNOVATION AND ESG COMMITMENT

Over the years, Isoclima has strengthened its leadership position while embracing environmental, social and governance principles as part of its operating philosophy. The Group is renowned for its advanced engineering capabilities and extensive patent portfolio, serving leading international OEMs and blue-chip clients across the world's most demanding mar-



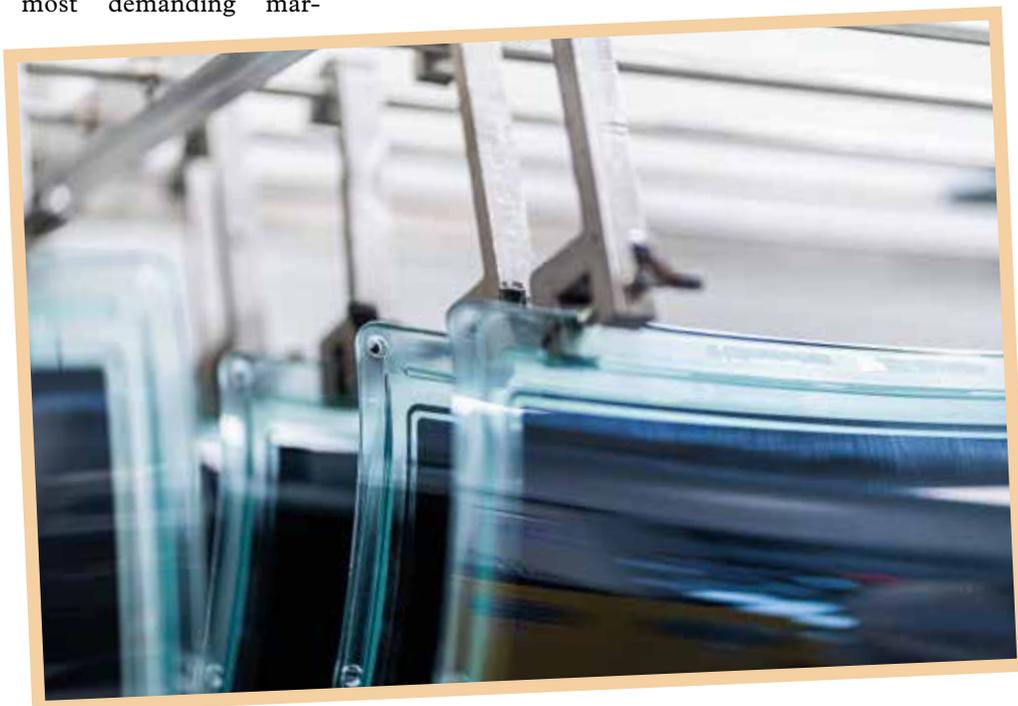
kets. Under the leadership of CEO Liviana Forza and the current management team, the company is entering a new phase of growth supported by Fondo Italiano Consolidamento e Crescita II and The Equity Club. This continuity of leadership is positioned as a key driver in sustaining technical excellence and long-term strategic execution.

### STRATEGIC OBJECTIVES FOR THE NEXT PHASE

The stated objective of the new ownership structure is to consolidate Isoclima's global leadership while expanding its presence in North America and accelerating growth in high-potential sectors such as aerospace and advanced security applications. The transaction is expected to



close by spring 2026, subject to customary regulatory approvals. According to the parties involved, the acquisition aligns with a broader strategy of supporting Italian industrial excellence with strong international ambitions. With the backing of its new investors, Isoclima is positioned to continue strengthening its role as a global reference in high-performance transparent solutions across critical applications.



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